

# Form to sell units in the CCLA Charity Authorised Investment Fund

**Important information:** Please read before completing this form.

Please call our Client Services Team on 0800 022 3505 if you would like help to complete this form.

This form should be completed in BLOCK capitals and, if completing by hand, using black ink.

One form should be used for a single transaction.

Date (dd/mm/yyyy)

**Catholic Investment Fund**

Account name

Account number

Value                      Number of units                      Please tick to withdraw all                      Please tick to close account

OR

OR

Amount or number of units in words

**Please tick one option:**

Please send a BACS payment to the nominated bank account

Transfer units/proceeds to the following COIF Charity Funds account in the Charity's name

**Please tick which fund you wish to transfer to:**

T: Investment Fund Income

R: Investment Fund Accumulation

U: Global Equity Income Fund Income

Z: Global Equity Income Fund Accumulation

AA: Ethical Investment Fund Income

AB: Ethical Investment Fund Accumulation

V: Property Fund Income

B: Fixed Interest Fund Income

A: Fixed Income Fund Accumulation

C: Deposit Fund Income

COIF Charities Fund account number'

**Authorised signature(s) This form must be signed in accordance with the current mandate.**

Full name

Daytime telephone number

Full name

Daytime telephone number

**OFFICE USE ONLY**

Please tick if this instruction is for a managed fund services client.

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Freephone: 0800 022 3505 | [www.ccla.co.uk](http://www.ccla.co.uk)

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