

# Form to buy units in the CCLA Charity Authorised Investment Fund

**Important information:** Please read before completing this form.

Please call our Client Services Team on 0800 022 3505 if you would like help to complete this form.

This form should be completed in BLOCK capitals and, if completing by hand, using black ink.

This form can be used for adding units to an existing or newly opened account. Please request an application form if you require a new account.

One form should be used for a single transaction.

Date (dd/mm/yyyy)

**Catholic Investment Fund**

Account name

Account number

Value

Amount in words

**Please tick one option:**

**Bank Transfer**

BACS

CHAPS

Date Payment will arrive (dd/mm/yyyy)

**OR**

**Transfer from an existing COIF Charities Fund account**

Please tick which fund you wish to transfer from:

T: Investment  
Fund Income

R: Investment Fund  
Accumulation

U: Global Equity  
Income Fund Income

Z: Global Equity Income  
Fund Accumulation

AA: Ethical Investment  
Fund Income

AB: Ethical Investment  
Fund Accumulation

V: Property  
Fund Income

B: Fixed Interest  
Fund Income

A: Fixed Income  
Fund Accumulation

C: Deposit Fund  
Income

COIF Charities Fund account number

**Authorised signature(s) This form must be signed in accordance with the current mandate.**

Full name

Daytime telephone number

Full name

Daytime telephone number

**OFFICE USE ONLY**

Please tick if this instruction is for a managed fund services client.

Senator House, 85 Queen Victoria Street, London EC4V 4ET  
Freephone: 0800 022 3505 | [www.ccla.co.uk](http://www.ccla.co.uk)

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