

Sell/transfer units form

! Important information

Please read before completing this form.

- One form should be used per transaction.
- You should send all pages of this form:
 - By post to **CCLA, PO Box 12892, Dunmow, Essex CM6 9DL**
 - OR**
 - By email (PDF only) to **cclaclientservices@fnztaservices.com**
 - This mailbox will automatically upload the PDF for processing.
 - Any additional information contained in the body of the email will not be read or processed. If you have any additional information about the instruction that is not on the completed form, please send your email and PDF to our Client Services Team at **clientservices@ccla.co.uk** who will be happy to assist.
 - Email may only be used where an email instructions authority is in place.
 - This form must not be sent by post if it has already been sent by email.
- Please do not reuse this form. CCLA forms are available on our website. Please download the latest version when making any transaction or amendment.

If you have any questions about this form or would like to discuss any additional support needs please call our Client Services Team on freephone **0800 022 3505**. Please note that telephone calls are recorded.

There may be a delay in the transaction if you do not email or post the instruction to the email/postal address listed above. Please note that CCLA does not accept responsibility for any delays, costs or losses that may be incurred if the form is not emailed/posted to the correct address.

Today's date (dd/mm/yyyy)

Please tick which COIF Charity Fund and unit class you wish to sell/transfer units from:

Investment Fund
Income Units

Investment Fund
Accumulation Units

Global Equity Fund
Income Units

Global Equity Fund
Accumulation Units

Ethical Investment Fund
Income Units

Ethical Investment Fund
Accumulation Units

Property Fund
Income Units*

Short Duration Bond Fund
Income Units

Short Duration Bond Fund
Accumulation Units

Charity name

Your CCLA account number

CO

Reason for transaction

