Use this form to sell units from the CCLA Charity Authorised Investment Fund account



Sell units form

(!) Important information

Please read before completing this form.

One form should be used for a single transaction.

Please call our Client Services Team on freephone **0800 022 3505** if you have any questions about this form or would like to discuss any additional support needs. Please note that telephone calls are recorded. If being completed by hand, please use black ink and write in BLOCK CAPITALS.

All pages of this form should be returned to **CCLA, PO Box 12892, Dunmow, Essex CM6 9DL**. Alternatively, a PDF version of the form can be sent to **cclaclientservices@fnztaservices.com** if an email instructions authority is in place.

If you are sending your instruction by email, please do not send the original documentation in the post and do not resend the email and/or the attachment.

Date (dd/mm/yyyy)

Catholic Investment Fund

Church/Charity name

Your (CCLA account number			
с				
Value		Number of units	Please tick to withdraw all	Please tick to close account
£	OR		OR	
Value	in words			
OR N	umber of units in words			
Reaso	n for transaction			
Please	e tick one option			
1	Pay to nominated bank account			
2	Transfer units/proceeds to the following account in the charity's name			
	Church/Charity name			
	Your CCLA account num	ber		
	с			

Authorised signature(s)

This form must be signed in accordance with the current mandate.

Full name

Full name

Daytime telephone number

Daytime telephone number

CCLA One Angel Lane London EC4R 3AB



Freephone 0800 022 3505 clientservices@ccla.co.uk www.ccla.co.uk

CCLA Fund Managers Limited (registered in England & Wales No. 8735639), whose registered address is: One Angel Lane, London EC4R 3AB, is authorised and regulated by the Financial Conduct Authority and is the Manager of the CCLA Charity Authorised Investment Fund (registered charity No. 1192761).

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